



Small Business Loan Application Checklist & Process

\$15,000 - \$150,000

Required Application Documents

To ensure a smooth and timely review, we begin evaluating applications once all required documents have been submitted.

- | | |
|---|---|
| <input type="checkbox"/> 2 Years of Business Tax Returns | <input type="checkbox"/> Business Insurance |
| <input type="checkbox"/> 2 Years of Personal Tax Returns | <input type="checkbox"/> Business Bank Statements (If Bank Account is not Connected in Application) |
| <input type="checkbox"/> Year to Date Profit & Loss Statement | <input type="checkbox"/> Articles of Organization or Operating Agreement |
| <input type="checkbox"/> Personal Finance Statement (GPAZ Provided) | <input type="checkbox"/> Photo Identification |

*****Additional documents may be required or requested during application evaluation.***

Approval Process

- 1 Complete Pre-qualification & Submit Application**

Our pre-qualification process helps ensure you're prepared before moving forward. If you're still building readiness, we'll work with you step by step.
- 2 Review Application**

Once your application is complete, our team will begin review. We may follow up if clarification or additional information is needed.
- 3 Approval & Sign Closing Documents**

Once approved you will review and sign your loan documents.