

Personal Financial Statement Cont'd

| SCHEDULE A - PERSONAL INSURANCE POLICIES | | | | | |
|---|--------------|-------------|------------|------------|--------------|
| INSURANCE COMPANY | POLICY OWNER | BENEFICIARY | CASH VALUE | FACE VALUE | LOAN BALANCE |
| | | | | | |
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| SCHEDULE B - PERSONAL SECURITIES AND RETIREMENT ACCOUNTS | | | | | |
|---|-------------|-----------|--------------|--------------------------|--------------------------|
| SHARES | DESCRIPTION | OWNERSHIP | MARKET VALUE | PLEGDED | |
| READILY MARKETABLE SECURITIES | | | | YES | NO |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| NON-READILY MARKETABLE SECURITIES | | | | | |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| VESTED RETIREMENT ACCOUNTS (IRA, 401-K, Keogh) | | | | | |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |

| SCHEDULE C - PERSONAL RESIDENCE AND OTHER REAL ESTATE (Including Loans) | | | | | | |
|--|----------|-------|--------------|--------------|-----------------|--------|
| PERSONAL RESIDENCE | PURCHASE | | MARKET VALUE | LOAN BALANCE | MONTHLY PAYMENT | LENDER |
| | YEAR | PRICE | | | | |
| | | | | | | |
| | | | | | | |
| OTHER REAL ESTATE | PURCHASE | | MARKET VALUE | LOAN BALANCE | MONTHLY PAYMENT | LENDER |
| | YEAR | PRICE | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| SCHEDULE D - PERSONAL CREDIT CARD DEBT | | | | | |
|---|---------|---------|---------------------|---------|---------|
| CREDIT CARD COMPANY | BALANCE | PAYMENT | CREDIT CARD COMPANY | BALANCE | PAYMENT |
| | | | | | |
| | | | | | |
| | | | | | |

| SCHEDULE E - PERSONAL INSTALLMENT DEBT (Non Real Estate) | | | | | |
|---|---------|---------|-------------------------|---------|---------|
| INSTALLMENT LOAN LENDER | BALANCE | PAYMENT | INSTALLMENT LOAN LENDER | BALANCE | PAYMENT |
| | | | | | |
| | | | | | |
| | | | | | |

| SCHEDULE F - RELATED BUSINESS INTERESTS (Partnerships, Corporations, LLC's) | | | | | | |
|--|----------------|----------------|--------------|---------------|-----------|--|
| NAME/LOCATION OF BUSINESS | TYPE OF ENTITY | YEAR ORGANIZED | MARKET VALUE | PERCENT OWNED | NET VALUE | |
| | | | | % | | |
| | | | | % | | |
| | | | | % | | |

NOTE: Market value of business interests should be net of any related debts. Net value should be your ownership percentage of the market value. For interests which represent a material portion of your total assets, please include the relevant financial statements or tax returns including Schedule K-1s.

