

Loan Application (Nonprofit Organization)

Applicant: _____

Street Address: _____

City/State/Zip: _____

Contact Person/Title: _____

Direct Phone: _____ Email: _____

NOTE: To be considered for a loan from GPAz, your organization must be a 501(c)(3) located in Arizona, have been operating for at least three years, and have annual revenues of \$250,000 or more. The organization must also be registered, and certified as in Good Standing, with the State of Arizona Office of the Corporation Commission.

Requested Loan Amount: _____ Date Funds Needed: _____

Requested Term (# of months) and Repayment Structure: _____

What is the purpose of the loan? (Examples include cash-flow management, program expansion, acquisition of an asset, organizational capacity building, etc.)

For questions and assistance, call 520-382-9218 or email Lesli@GrowthPartnersAZ.org.



How do you expect to repay the loan? (Source of funds that will be used to repay the loan, including timing and history of this revenue source). If you have assets that can be used to secure the loan, describe them here as well.

If a grant is being used as a repayment source, please provide the following:

Name of Grantor: _____

Contract Start Date: _____ Contract End Date: _____

Grant Amount: _____ Dates Funds to be Received: _____

Name/Title of Contact Person at Granting Agency:

Contact Direct Phone: _____ Contact Email: _____

What is your organization’s mission and overview? What work does your organization do and what is its impact in Arizona?

For questions and assistance, call 520-382-9218 or email Lesli@GrowthPartnersAZ.org.

We change lives and strengthen communities through financing and consulting for nonprofits and businesses.

How does your organization work with and/or serve low- and moderate-income communities? How will you measure that impact?

How did you hear about Growth Partners Arizona?

If your loan is funded, may we use your organization’s story and how our loan will help your community impact in our media outreach? Y N (Check One)

For questions and assistance, call 520-382-9218 or email Lesli@GrowthPartnersAZ.org.

Instructions (Nonprofit Organization)

Along with this completed and signed application, please provide:

- A list of your Board members/affiliation/contact information
- IRS certification of nonprofit status
- Three years of 990 tax returns
- Three years of financial statements, preferably audited
- Interim financial statements (current within 45 days of application)
- Budget for remainder of the current fiscal year and projections for next fiscal year
- Confirmation of registration and certification of Good Standing with the State of Arizona Office of the Corporation Commission

Submit the above materials along with a non-refundable application fee of \$350

- Make check payable to Growth Partners Arizona and mail it to:

Growth Partners Arizona 333 N Wilmot #227
Tucson, AZ 85711

- Email the application and associated materials to Lesli@GrowthPartnersAZ.org.

AFTER WE REVIEW YOUR PACKAGE FOR ELIGIBILITY:

If GPAz staff determines that your organization meets eligibility requirements to be considered for a loan, we will also need the document listed below:

- Board of Directors Resolution to Borrow (on a form provided by GPAz)
- Copy of stamped and signed Articles of Incorporation, plus amendments, if applicable
- Copy of your most recent Bylaws
- Annual Report, if available
- Current strategic plan, or strategic plan summary, if available
- Verification and documentation of the source of repayment
- Other documents as required (we will discuss with you, if applicable)

I affirm that our organization does not discriminate on the basis of race, sexual orientation, gender, age, marital status, national origin, or physical ability.

I affirm that the Applicant is not presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in this transaction by any Federal department or agency, or presently involved in any bankruptcy.

Instructions (Nonprofit Organization)

I authorize Growth Partners Arizona (GPAz) and its affiliate Business Development Finance Corporation (BDFC) to make inquiries as necessary to verify the accuracy of statements made and to determine creditworthiness. I acknowledge that GPAz and BDFC may contact third parties, including credit and reference checks, in regard to the loan applicant and its affiliates.

Signed: _____ Date: _____

For questions and assistance, call 520-382-9218 or email Lesli@GrowthPartnersAZ.org.