

**Loan Application (Nonprofit)**

Applicant Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Business Legal Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Website address: \_\_\_\_\_

Revenues last full year: \_\_\_\_\_

Contact Person/Title: \_\_\_\_\_

Direct Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Preferred Way to Contact You: \_\_\_\_\_

Organization Focus (check one):

Arts & Culture \_\_\_\_\_

Economic Development \_\_\_\_\_

Education \_\_\_\_\_

Social Services \_\_\_\_\_

If you selected Social Services, please check any of the following that apply:

Early Childhood Development \_\_\_\_\_

Healthy Foods \_\_\_\_\_

Elder Care \_\_\_\_\_

Health Care \_\_\_\_\_

Child Care \_\_\_\_\_

**Growth Partners Arizona**

We provide accessible, fair, and responsible loans and support to Arizona nonprofits and underserved small businesses outside the economic mainstream

*NOTE: To be considered for a loan from GPAz, your company must be a registered 501c3 located in Arizona, have been operating for at least three years, and have annual revenues of \$250,000 or more. The organization must be registered, and certified as in Good Standing, with the State of Arizona Office of the Corporation Commission.*

*Preference will be given to nonprofits located in and/or serving economically underserved communities.*

Requested Loan Amount: \_\_\_\_\_ Date Funds Needed: \_\_\_\_\_

Requested Term (# of months not to exceed 60): \_\_\_\_\_

What is the purpose of the loan?

Bridge financing	\$_____	Refinance debt	\$_____
Building improvements	\$_____	Working capital	\$_____
Purchase building	\$_____		
Purchase equipment	\$_____		
Other – explain	\$_____		

What is your organization’s mission and what kind of work do you do?

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How will you repay the loan? Check all that apply.

- Organization operating cash flow \_\_\_\_\_  
Sale of assets \_\_\_\_\_  
Pledge receivables \_\_\_\_\_ (provide name, amount, payment schedule)  
Grant receivable \_\_\_\_\_

Describe:

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Other - explain \_\_\_\_\_

What collateral will you pledge to secure the loan? Check all that apply.

- Organization assets \_\_\_\_\_  
Equipment (required if being purchased if being purchased with loan proceeds) \_\_\_\_\_  
Real estate (required if being purchased with loan proceeds) \_\_\_\_\_  
Other - explain \_\_\_\_\_

How did you hear about Growth Partners Arizona? (please check one)

- \_\_\_ Growth Partners Arizona website  
\_\_\_ Flyer / Brochure  
\_\_\_ Internet search  
\_\_\_ Social media (Facebook or LinkedIn)  
\_\_\_ Previous applicant or borrower  
\_\_\_ Referred by someone

If you were referred, who referred you? \_\_\_\_\_

## Instructions (Nonprofit)

- I. Along with this completed and signed application, please provide:
  - Last two fiscal year-end business balance sheets and profit & loss statements
  - Last two 990s, if applicable
  - Most recent YTD balance sheet and profit & loss statement
  - Business debt schedule as of interim business financial statement (form provided)
  - Current budget
  - Cash flow projections for the current year and next year
  - List of board members and affiliations
  - Confirmation of registration and certification of Good Standing with the State of Arizona Office of the Corporation Commission
  
- II. Submit your application and requested documents to Lesli Pintor at [Lesli@GrowthPartnersAZ.org](mailto:Lesli@GrowthPartnersAZ.org) or Robert Valdez-Beltran at [Roberto@GrowthPartnersAZ.org](mailto:Roberto@GrowthPartnersAZ.org).

### **AFTER WE REVIEW YOUR PACKAGE FOR ELIGIBILITY:**

- III. If GPAz staff determines that your organization meets eligibility requirements to be considered for a loan, we will also need the documents listed below:
  - Copy of your filed formation documents (Articles of Incorporation, Articles of Organization, etc.), and any amendments, if applicable
  - Copy of your most recent Bylaws or Operating Agreement, as applicable
  - Other documents as required (we will discuss with you, if applicable)
  
- IV. **I affirm that my company does not discriminate on the basis of race, sexual orientation, gender, age, marital status, national origin, or physical ability.**
  
- V. **I authorize Growth Partners Arizona and its affiliates to make inquiries as necessary to verify the accuracy of statements made and to determine creditworthiness. I acknowledge that GPAz and its affiliates may contact third parties, including credit and reference checks, in regard to the loan applicant and its affiliates.**

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

For federal certification and grant reporting purposes, please complete the following. We will not share any specific information about you with anyone; information is aggregated and anonymized for reporting purposes.

Executive Director/CEO (circle all that apply):

Latinx	Non-White
Native American	Female
African American	Veteran

What percentage of your Board of Directors is:

Latinx	_____ %
Native American	_____ %
African American	_____ %
Non-White	_____ %
Female	_____ %
Veteran	_____ %

Tell us about your employees (excluding 1099 workers):

Current # full-time employees \_\_\_\_\_ Current # part-time employees \_\_\_\_\_

How many employees will you hire if you receive this loan? \_\_\_\_\_ full time \_\_\_\_\_ part time

What percentage of your clients/beneficiaries are:

Latinx	_____ %
African American	_____ %
Native	_____ %
Non-White	_____ %
Veteran	_____ %
Female	_____ %

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