

Loan Application (Business)

Applicant: _____

Business Street Address: _____

City/State/Zip: _____

Owner Street Address: _____

City/State/Zip: _____

Contact Person/Title: _____

Direct Phone: _____ Email: _____

NOTE: To be considered for a loan from GPAz, your company must be located in Arizona, have been operating for at least two tax reporting years, and have annual revenues of \$50,000 or more. Your business also must be in and/or serving an economically distressed and underserved community. The company must be registered, and certified as in Good Standing, with the State of Arizona Office of the Corporation Commission.

Requested Loan Amount: _____ Date Funds Needed: _____

Requested Term (# of months) and Repayment Structure: _____

What is the purpose of the loan? (Examples include cash-flow management, expansion, acquisition of an asset, etc.)



How do you expect to repay the loan? (Source of funds that will be used to repay the loan, including timing and history of this revenue source). If you have assets that can be used to secure the loan, describe them here as well.

What is your company’s business and what work does your company do?

Do you serve primarily low-income areas or minority populations? Yes No

Do you employ primarily low-income or minority populations? Yes No

If so, how does it impact low- to moderate-income communities in Arizona?

What additional impact will your company have in Arizona as a result of this loan (i.e., jobs created, jobs saved, community served)? How will you measure that impact?

Instructions (Business)

Along with this completed and signed application, please provide:

- Last two fiscal year-end business financial statements
- Last two business federal tax returns, if applicable
- Interim business financial statement (current within 45 days of application)
- Business debt schedule as of interim business financial statement (form provided)
- Personal financial statement dated within 45 days of application (form provided)
- Last two personal tax returns
- Confirmation of registration and certification of Good Standing with the State of Arizona Office of the Corporation Commission
- Copy of your business license

Before submitting these materials, please contact Lesli Pintor at (520) 382-9218 or Lesli@GrowthPartnersAZ.org for further instructions.

AFTER WE REVIEW YOUR PACKAGE FOR ELIGIBILITY:

If GPAz staff determines that your organization meets eligibility requirements to be considered for a loan, we will also need the document listed below:

- Copy of your stamped and signed formation documents (Articles of Incorporation, Articles of Organization, etc.), and any amendments, if applicable
- Copy of your most recent Bylaws or Operating Agreement, as applicable
- Current business plan, or business plan summary, if available
- Verification and documentation of the source of repayment
- Other documents as required (we will discuss with you, if applicable)

I affirm that my company does not discriminate on the basis of race, sexual orientation, gender, age, marital status, national origin, or physical ability.

I affirm that the Applicant or any owner of the Applicant is not presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in this transaction by any Federal department or agency, or presently involved in any bankruptcy.

Instructions (Business)

I authorize Growth Partners Arizona and its affiliates to make inquiries as necessary to verify the accuracy of statements made and to determine creditworthiness. I acknowledge that GPAz and its affiliates may contact third parties, including credit and reference checks, in regard to the loan applicant and its affiliates.

Signed: _____ Date: _____

For federal reporting purposes, is the business owner:

- Hispanic
- Native American
- African-American
- Caucasian